

FEDERAL RESERVE BANK  
OF NEW YORK

Fiscal Agent of the United States

[Circular No. 5649]  
April 30, 1965]

4 Percent Treasury Notes of Series A-1966, Additional Issue, at 99.85,  
or 4¼ Percent Treasury Bonds of 1974, Additional Issue, at 100.25

OFFERED IN EXCHANGE FOR

4⅝ Percent Treasury Notes of Series A-1965,  
or 3⅞ Percent Treasury Notes of Series C-1965

To All Banking Institutions, and Others Concerned,  
in the Second Federal Reserve District:

The subscription books will open on Monday, May 3, for an offering of—

4 percent Treasury Notes of Series A-1966, dated February 15, 1962, with interest from  
May 15, 1965, maturing August 15, 1966, at 99.85,

or 4¼ percent Treasury Bonds of 1974, dated May 15, 1964, with interest from  
May 15, 1965, maturing May 15, 1974, at 100.25,

in exchange for the 4⅝ percent Treasury Notes of Series A-1965 or the 3⅞ percent Treasury  
Notes of Series C-1965, both maturing May 15, 1965.

The terms of this offering are set forth in Treasury Department Circulars Nos. 2-65 and  
3-65, Public Debt Series, both dated April 29, 1965; a copy of each is printed on the following  
pages.

Banking institutions generally may submit subscriptions for account of customers. On  
such subscriptions, the customers' names must be furnished. On subscriptions for account of  
customers other than individuals, their location (City and State) must also be furnished. *On  
subscriptions for account of customers of correspondent banks, the names of such customers,  
and if not individuals, their locations, must be furnished.*

Subscribers are required to certify that at the time the subscription is entered the  
securities surrendered are owned and delivery was accepted by the subscriber, or that such  
securities were contracted for purchase for value by the subscriber for delivery to the sub-  
scriber prior to the closing of the subscription books.

Subscriptions will be received by this Bank as fiscal agent of the United States. *Cash  
subscriptions will not be received.* Subscriptions should be submitted in triplicate on official  
subscription forms, copies of which are enclosed, and should be mailed immediately. If filed  
by telegram or letter, the subscriptions should be confirmed immediately by mail on the forms  
provided. The subscription books will remain open for *three days, May 3 through May 5*. Any  
subscription addressed to a Federal Reserve Bank or Branch or to the Treasury Department  
and placed in the mail before midnight Wednesday, May 5, will be considered timely.

ALFRED HAYES,  
President.

# UNITED STATES OF AMERICA

## 4 PERCENT TREASURY NOTES OF SERIES A-1966

Dated February 15, 1962, with interest from May 15, 1965

Due August 15, 1966

### DEPARTMENT CIRCULAR

Public Debt Series—No. 2-65

### TREASURY DEPARTMENT,

OFFICE OF THE SECRETARY,

Washington, April 29, 1965.

#### I. OFFERING OF NOTES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, offers notes of the United States, designated 4 percent Treasury Notes of Series A-1966, at 99.85 percent of their face value and accrued interest, in exchange for the following notes maturing May 15, 1965:

- 4 $\frac{5}{8}$  percent Treasury Notes of Series A-1965; or
- 3 $\frac{7}{8}$  percent Treasury Notes of Series C-1965.

A cash payment will be due from subscribers as set forth in Section IV hereof. The amount of this offering will be limited to the amount of eligible notes tendered in exchange. The books will be open *only on May 3 through May 5, 1965*, for the receipt of subscriptions.

2. In addition, holders of the notes enumerated in paragraph 1 of this section are offered the privilege of exchanging all or any part of such notes for 4 $\frac{1}{4}$  percent Treasury Bonds of 1974, which offering is set forth in Department Circular, Public Debt Series—No. 3-65, issued simultaneously with this circular.

#### II. DESCRIPTION OF NOTES

1. The notes now offered will be identical in all respects with the 4 percent Treasury Notes of Series A-1966 issued pursuant to Department Circulars, Public Debt Series—Nos. 3-62 and 4-64, dated February 5, 1962, and January 31, 1964, respectively, except that interest will accrue from May 15, 1965. With this exception the notes are described in the following quotation from Department Circular No. 3-62:

"1. The notes will be dated February 15, 1962, and will bear interest from that date at the rate of 4 percent per annum, payable semiannually on August 15, 1962, and thereafter on February 15 and August 15 in each year until the principal amount becomes payable. They will mature August 15, 1966, and will not be subject to call for redemption prior to maturity.

"2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

"3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

"4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.

"5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes."

#### III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions accepting the offer made by this circular will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. All subscribers requesting registered notes will be required to furnish appropriate identifying numbers as required on tax returns and other documents submitted to the Internal Revenue Service, i.e., an individual's social security number or an employer identification number.

3. Under the Second Liberty Bond Act, as amended, the Secretary of the Treasury has the authority to reject or reduce any subscription, and to allot less than the amount of notes applied for when he deems it to be in the public interest; and any action he may take in these respects shall be final. Subject to the exercise of that authority, all subscriptions will be allotted in full.

#### IV. PAYMENT

1. Payment for the face amount of notes allotted hereunder together with a cash payment of \$8.33425 per \$1,000 (the difference between \$9.83425 per \$1,000 payable by the subscriber for accrued interest from February 15 to May 15, 1965, and \$1.50 per \$1,000 payable to the subscriber on account of the issue price, of the notes allotted) must be made on or before May 17, 1965, or on later allotment. Payment for the face amount of the notes allotted may be made only in a like face amount of notes of the two issues enumerated in paragraph 1 of Section I hereof, which, together with the cash payment referred to in the preceding sentence, should accompany the subscription. Payment will not be deemed to have been completed

where registered notes are requested if the appropriate identifying number, as required by paragraph 2 of Section III hereof, has not been furnished; provided, however, if a subscriber has applied for but is unable to furnish the identifying number by the payment date only because it has not been issued, he may elect to receive, pending the furnishing of the identifying number, interim receipts and in this case payment will be deemed to have been completed. When payment is made with notes in bearer form, coupons dated May 15, 1965, should be *detached* and cashed when due. When payment is made with registered notes, the final interest due on May 15, 1965, will be paid by issue of interest checks in regular course to holders of record on April 15, 1965, the date the transfer books closed.

V. ASSIGNMENT OF REGISTERED NOTES

1. Treasury Notes of Series A-1965 and Series C-1965 in registered form tendered in payment for notes offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. 20220. The maturing notes must be delivered at the expense and risk of the holder. If the new notes are

desired registered in the same name as the notes surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 4 percent Treasury Notes of Series A-1966"; if the new notes are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 4 percent Treasury Notes of Series A-1966 in the name of . . . . ."; if new notes in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 4 percent Treasury Notes of Series A-1966 in coupon form to be delivered to . . . . ."

VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make such allotments as may be prescribed by the Secretary of the Treasury, to issue such notices as may be necessary, to receive payment for and make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

HENRY H. FOWLER,  
*Secretary of the Treasury.*

UNITED STATES OF AMERICA

4¼ PERCENT TREASURY BONDS OF 1974

Dated May 15, 1964, with interest from May 15, 1965

Due May 15, 1974

Interest payable May 15 and November 15

DEPARTMENT CIRCULAR  
Public Debt Series—No. 3-65

TREASURY DEPARTMENT,  
OFFICE OF THE SECRETARY,  
Washington, April 29, 1965.

I. OFFERING OF BONDS

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, offers bonds of the United States, designated 4¼ percent Treasury Bonds of 1974, at 100.25 percent of their face value, in exchange for the following notes maturing May 15, 1965:

- 4⅝ percent Treasury Notes of Series A-1965; or
- 3⅞ percent Treasury Notes of Series C-1965.

The amount of this offering will be limited to the amount of eligible notes tendered in exchange. The books will be open *only on May 3 through May 5, 1965*, for the receipt of subscriptions.

2. In addition, holders of the notes enumerated in paragraph 1 of this section are offered the privilege of exchanging all or any part of such notes for 4 percent Treasury Notes of Series A-1966, which offering is set forth in Department Circular, Public Debt

Series—No. 2-65, issued simultaneously with this circular.

II. DESCRIPTION OF BONDS

1. The bonds now offered will be identical in all respects with the 4¼ percent Treasury Bonds of 1974 issued pursuant to Department Circular, Public Debt Series—No. 7-64, dated April 30, 1964, except that interest will accrue from May 15, 1965. With this exception the bonds are described in the following quotation from Department Circular No. 7-64:

"1. The bonds will be dated May 15, 1964, and will bear interest from that date at the rate of 4¼ percent per annum, payable semiannually on November 15, 1964, and thereafter on May 15 and November 15 in each year until the principal amount becomes payable. They will mature May 15, 1974, and will not be subject to call for redemption prior to maturity.

"2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code of 1954. The bonds are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

"3. The bonds will be acceptable to secure deposits of public moneys.

"4. Bearer bonds with interest coupons attached, and bonds registered as to principal and interest, will be issued in denominations of \$500, \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.

"5. Any bonds issued hereunder which are owned by a decedent at the time of his death and thereupon constitute a part of his estate will be redeemed at par and accrued interest prior to maturity, provided the Secretary of the Treasury is authorized by the representative of the estate to apply the entire proceeds of redemption to payment of the decedent's Federal estate taxes.

"6. The bonds will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States bonds."

### III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions accepting the offer made by this circular will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. All subscribers requesting registered bonds will be required to furnish appropriate identifying numbers as required on tax returns and other documents submitted to the Internal Revenue Service, i.e., an individual's social security number or an employer identification number.

3. Under the Second Liberty Bond Act, as amended, the Secretary of the Treasury has the authority to reject or reduce any subscription, and to allot less than the amount of bonds applied for when he deems it to be in the public interest; and any action he may take in these respects shall be final. Subject to the exercise of that authority, all subscriptions will be allotted in full.

### IV. PAYMENT

1. Payment for the face amount of bonds allotted hereunder must be made on or before May 17, 1965, or on later allotment, and may be made only in a like face amount of notes of the two issues enumerated in paragraph 1 of Section I hereof, which should accom-

pany the subscription. A cash payment of \$2.50 per \$1,000 on account of the issue price of the new bonds must be paid by subscribers and should accompany the subscription. Payment will not be deemed to have been completed where registered bonds are requested if the appropriate identifying number, as required by paragraph 2 of Section III hereof, has not been furnished; provided, however, if a subscriber has applied for but is unable to furnish the identifying number by the payment date only because it has not been issued, he may elect to receive, pending the furnishing of the identifying number, interim receipts and in this case payment will be deemed to have been completed. When payment is made with notes in bearer form, coupons dated May 15, 1965, should be *detached* and cashed when due. When payment is made with registered notes, the final interest due on May 15, 1965, will be paid by issue of interest checks in regular course to holders of record on April 15, 1965, the date the transfer books closed.

### V. ASSIGNMENT OF REGISTERED NOTES

1. Treasury Notes of Series A-1965 and Series C-1965 in registered form tendered in payment for bonds offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. 20220. The notes must be delivered at the expense and risk of the holder. If the bonds are desired registered in the same name as the notes surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 4 $\frac{1}{4}$  percent Treasury Bonds of 1974"; if the bonds are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 4 $\frac{1}{4}$  percent Treasury Bonds of 1974 in the name of ....."; if bonds in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 4 $\frac{1}{4}$  percent Treasury Bonds of 1974 in coupon form to be delivered to ....."

### VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make such allotments as may be prescribed by the Secretary of the Treasury, to issue such notices as may be necessary, to receive payment for and make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

HENRY H. FOWLER,  
Secretary of the Treasury.

**DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION**

**For United States of America 4 Percent Treasury Notes of Series A-1966  
Dated February 15, 1962, With Interest From May 15, 1965, Due August 15, 1966**

**ADDITIONAL ISSUE**

**BEARER NOTES DESIRED IN EXCHANGE**

*(Use schedule on reverse side for REGISTERED notes)*

Pieces	Denomination	Face amount			<i>(Leave this space blank)</i>
	\$ 1,000				
	5,000				
	10,000				
	100,000				
	1,000,000				
	<b>TOTAL</b>				

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)\*
- 3. Hold as collateral for Treasury Tax and Loan Account\*
- 4. Ship to the undersigned
- 5. Special instructions:

\*If this item is checked, the subscriber certifies that the allotted securities will be owned solely by the subscriber.

**(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription form must be submitted for each group of securities for which different delivery instructions are given.)**

**The subscription books will open on May 3, and close at the close of business May 5, 1965.**

Submitted by .....  
 (Please print)  
 By ..... By .....  
 (Authorized signature(s) required)  
 Title ..... Title .....  
 Address .....

**(Spaces below are for the use of the Federal Reserve Bank of New York)**

**SAFEKEEPING RECORD**

Received

Checked  
and  
delivered

Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.

Subscriber .....

Date..... By.....

## Schedule for Issue of Registered Notes

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail. <i>(Please print or typewrite)</i>	Amount	(Indicate under appropriate denominations, number of notes desired.)				
		\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
Name.....						
Ident. No.....						
Address.....						
Name.....						
Ident. No.....						
Address.....						
Name.....						
Ident. No.....						
Address.....						
Name.....						
Ident. No.....						
Address.....						

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Mail registered notes to .....

Subscriber's Reference No.

(Please type or print legibly and submit in triplicate)

Subscription No. **N-1**

Cr. No. 5649

### EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Notes of Series A-1966  
Dated February 15, 1962, With Interest From May 15, 1965, Due August 15, 1966

#### ADDITIONAL ISSUE

**Important Instructions.** 1. Securities of different issues surrendered in exchange may be listed together on the same subscription form, except that a separate subscription form should be used (a) for listing bearer securities surrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which different delivery instructions are given. 2. Separate subscription forms should be used for bearer securities and registered securities desired in exchange. 3. Social Security account numbers or Employer Identification numbers of all subscribers for registered securities must be furnished on the reverse side hereof. 4. Signatures are required on original only; all other filled-in matter should appear in triplicate.

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York, N. Y. 10045

Dated at .....  
..... 1965

Attention: Government Bond Division

GENTLEMEN :

Subject to the provisions of Treasury Department Circular No. 2-65, Public Debt Series, dated April 29, 1965, the undersigned hereby subscribes, at 99.85%, for United States of America 4 percent Treasury Notes of Series A-1966 (additional issue), in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith ..... \$.....  
To be withdrawn from securities held by you ..... \$.....  
To be delivered by ..... \$.....

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

### SECURITIES SURRENDERED

(all coupons should be detached)

	Total Amount
4 5/8 % Treasury Notes of Series A-1965 .....	\$.....
3 7/8 % Treasury Notes of Series C-1965 .....	\$.....
<b>Total</b> .....	<b>\$.....</b>

Payment by subscriber of net amount due on price and interest adjustments is made as follows:\*

By check herewith                       By charge to reserve account

\* See Section IV of T. D. Circular No. 2-65, Public Debt Series, for method of computing net adjustment.

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery accepted by the subscriber, or were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

(Do not fill in boxes below)

(Signature(s) required also on Delivery Instructions below)

GOVERNMENT BOND DIVISION		
Received	Checked	Canceled

Submitted by .....  
(Please print)  
By ..... By .....  
(Authorized signature(s) required)  
Title ..... Title .....  
Address .....



# SECURITY RECORDS "OUT TICKET"

## DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Notes of Series A-1966  
 Dated February 15, 1962, With Interest From May 15, 1965, Due August 15, 1966

### ADDITIONAL ISSUE

#### BEARER NOTES DESIRED IN EXCHANGE

*(Use schedule on reverse side for REGISTERED notes)*

Pieces	Denomi- nation	Face amount	<i>(Leave this space blank)</i>
	\$ 1,000		
	5,000		
	10,000		
	100,000		
	1,000,000		
	<b>TOTAL</b>		

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)\*
- 3. Hold as collateral for Treasury Tax and Loan Account\*
- 4. Ship to the undersigned
- 5. Special instructions:

Submitted by .....

Address .....

## Schedule for Issue of Registered Notes

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.  
*(Please print or typewrite)*

(Indicate under appropriate denominations, number of notes desired.)

	Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
Name.....						
Ident. No.....						
Address.....						
Name.....						
Ident. No.....						
Address.....						
Name.....						
Ident. No.....						
Address.....						
Name.....						
Ident. No.....						
Address.....						

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Mail registered notes to .....

**EXCHANGE SUBSCRIPTION**

For United States of America 4 Percent Treasury Notes of Series A-1966  
Dated February 15, 1962, With Interest From May 15, 1965, Due August 15, 1966

**ADDITIONAL ISSUE**

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York, N. Y. 10045

Dated at .....  
.....1965

Attention: Government Bond Division

GENTLEMEN :

Subject to the provisions of Treasury Department Circular No. 2-65, Public Debt Series, dated April 29, 1965, the undersigned hereby subscribes, at 99.85%, for United States of America 4 percent Treasury Notes of Series A-1966 (additional issue), in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith ..... \$.....  
To be withdrawn from securities held by you ..... \$.....  
To be delivered by ..... \$.....

\*(Please fill in on the reverse side the schedule “List of Accounts Included in this Subscription.”)

**SECURITIES SURRENDERED**

(all coupons should be detached)

	Total Amount
4 <sup>5</sup> / <sub>8</sub> % Treasury Notes of Series A-1965 .....	\$.....
3 <sup>7</sup> / <sub>8</sub> % Treasury Notes of Series C-1965 .....	\$.....
<b>Total</b> .....	<b>\$.....</b>

Payment by subscriber of net amount due on price and interest adjustments is made as follows:\*

By check herewith                       By charge to reserve account

\* See Section IV of T. D. Circular No. 2-65, Public Debt Series, for method of computing net adjustment.

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery accepted by the subscriber, or were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

Submitted by .....

Address .....



# NONNEGOTIABLE RECEIPT

Subscription No. \_\_\_\_\_

*To Subscriber:*

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

**4 PERCENT TREASURY NOTES OF SERIES A-1966, ADDITIONAL ISSUE**

Securities allotted on this subscription will be delivered on  
May 17, 1965, in accordance with your instructions.

Teller  
Government Bond Division — Issues & Redemption Section

## BEARER NOTES DESIRED IN EXCHANGE

*(Use schedule on reverse side for REGISTERED notes)*

Pieces	Denomination	Face amount	<i>(Leave this space blank)</i>
	\$ 1,000		
	5,000		
	10,000		
	100,000		
	1,000,000		
	<b>TOTAL</b>		

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)\*
- 3. Hold as collateral for Treasury Tax and Loan Account\*
- 4. Ship to the undersigned
- 5. Special instructions:

**To FEDERAL RESERVE BANK OF NEW YORK**  
Fiscal Agent of the United States

.....  
(Date)

You are hereby authorized to deliver to

.....  
(Name of representative)

whose signature appears below,

\$ ..... par amount  
of securities issued pursuant to this subscription.

Name .....  
(Please print)

.....  
(Official signature required)

.....  
(Signature of authorized representative)

Submitted by .....

Address .....

*To Subscriber:* If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

## Schedule for Issue of Registered Notes

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail. <i>(Please print or typewrite)</i>	Amount	(Indicate under appropriate denominations, number of notes desired.)				
		\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
Name .....						
Ident. No. ....						
Address .....						
Name .....						
Ident. No. ....						
Address .....						
Name .....						
Ident. No. ....						
Address .....						

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Mail registered notes to .....

**EXCHANGE SUBSCRIPTION**

**For United States of America 4 Percent Treasury Notes of Series A-1966  
Dated February 15, 1962, With Interest From May 15, 1965, Due August 15, 1966**

**ADDITIONAL ISSUE**

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York, N. Y. 10045

Dated at .....  
.....1965

Attention: Government Bond Division

GENTLEMEN:

Subject to the provisions of Treasury Department Circular No. 2-65, Public Debt Series, dated April 29, 1965, the undersigned hereby subscribes, at 99.85%, for United States of America 4 percent Treasury Notes of Series A-1966 (additional issue), in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith .....	\$.....
To be withdrawn from securities held by you .....	\$.....
To be delivered by .....	\$.....

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

**SECURITIES SURRENDERED**

*(all coupons should be detached)*

	Total Amount
4 5/8 % Treasury Notes of Series A-1965 .....	\$.....
3 7/8 % Treasury Notes of Series C-1965 .....	\$.....
<b>Total</b> .....	<b>\$.....</b>

Payment by subscriber of net amount due on price and interest adjustments is made as follows:\*

By check herewith                       By charge to reserve account

\* See Section IV of T. D. Circular No. 2-65, Public Debt Series, for method of computing net adjustment.

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery accepted by the subscriber, or were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

Submitted by .....

Address .....



**DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION**

For United States of America 4¼ Percent Treasury Bonds of 1974  
 Dated May 15, 1964, With Interest From May 15, 1965, Due May 15, 1974

ADDITIONAL ISSUE

**BEARER BONDS DESIRED IN EXCHANGE**

(Use schedule on reverse side for REGISTERED bonds)

Pieces	Denomination	Face amount		(Leave this space blank)
	\$ 500			
	1,000			
	5,000			
	10,000			
	100,000			
	1,000,000			
	<b>TOTAL</b>			

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)\*
- 3. Hold as collateral for Treasury Tax and Loan Account\*
- 4. Ship to the undersigned
- 5. Special instructions:

\*If this item is checked, the subscriber certifies that the allotted securities will be owned solely by the subscriber.

**(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription form must be submitted for each group of securities for which different delivery instructions are given.)**

**The subscription books will open on May 3, and close at the close of business May 5, 1965.**

Submitted by .....  
 (Please print)  
 By ..... By .....  
 (Authorized signature(s) required)  
 Title ....., Title .....  
 Address .....

**(Spaces below are for the use of the Federal Reserve Bank of New York)**

**SAFEKEEPING RECORD**

Received

Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.

Checked and delivered

Subscriber .....

Date ..... By .....

# Schedule for Issue of Registered Bonds

Name in which bonds shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.  
(Please print or typewrite)

(Indicate under appropriate denominations, number of bonds desired.)

	Amount	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
Name .....							
Ident. No. ....							
Address .....							
Name .....							
Ident. No. ....							
Address .....							
Name .....							
Ident. No. ....							
Address .....							
Name .....							
Ident. No. ....							
Address .....							

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Mail registered bonds to .....

ser No 5649

Subscriber's Reference No. (Please type or print legibly and submit in triplicate)

Subscription No. B-1

EXCHANGE SUBSCRIPTION

For United States of America 4 1/4 Percent Treasury Bonds of 1974
Dated May 15, 1964, With Interest From May 15, 1965, Due May 15, 1974

ADDITIONAL ISSUE

Important Instructions. 1. Securities of different issues surrendered in exchange may be listed together on the same subscription form, except that a separate subscription form should be used (a) for listing bearer securities surrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which different delivery instructions are given. 2. Separate subscription forms should be used for bearer securities and registered securities desired in exchange. 3. Social Security account numbers or Employer Identification numbers of all subscribers for registered securities must be furnished on the reverse side hereof. 4. Signatures are required on original only; all other filled-in matter should appear in triplicate.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York, N. Y. 10045

Dated at .....
..... 1965

Attention: Government Bond Division

GENTLEMEN:

Subject to the provisions of Treasury Department Circular No. 3-65, Public Debt Series, dated April 29, 1965, the undersigned hereby subscribes, at 100.25, for United States of America 4 1/4 percent Treasury Bonds of 1974 (additional issue), in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith ..... \$.....
To be withdrawn from securities held by you ..... \$.....
To be delivered by ..... \$.....

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED
(all coupons should be detached)

Table with 2 columns: Description and Total Amount. Rows include 4 5/8% Treasury Notes of Series A-1965, 3 7/8% Treasury Notes of Series C-1965, and a Total row.

Payment by subscriber of amount due on price adjustment (\$2.50 per \$1,000) is made as follows:

[ ] By check herewith [ ] By charge to reserve account

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery accepted by the subscriber, or were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

(Do not fill in boxes below)

(Signature(s) required also on Delivery Instructions below)

Table with 3 columns: Received, Checked, Canceled. Header: GOVERNMENT BOND DIVISION

Submitted by ..... (Please print)
By ..... By ..... (Authorized signature(s) required)
Title ..... Title .....
Address .....



## SECURITY RECORDS "OUT TICKET"

## DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 4¼ Percent Treasury Bonds of 1974  
Dated May 15, 1964, With Interest From May 15, 1965, Due May 15, 1974

ADDITIONAL ISSUE

## BEARER BONDS DESIRED IN EXCHANGE

*(Use schedule on reverse side for REGISTERED bonds)*

Pieces	Denomination	Face amount		<i>(Leave this space blank)</i>
	\$ 500			
	1,000			
	5,000			
	10,000			
	100,000			
	1,000,000			
	TOTAL			

Dispose of securities issued as follows:

1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)\*
3. Hold as collateral for Treasury Tax and Loan Account\*
4. Ship to the undersigned
5. Special instructions:

Submitted by .....

Address .....

## Schedule for Issue of Registered Bonds

Name in which bonds shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail. <i>(Please print or typewrite)</i>	(Indicate under appropriate denominations, number of bonds desired.)						
	Amount	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
Name .....							
Ident. No. ....							
Address .....							
Name .....							
Ident. No. ....							
Address .....							
Name .....							
Ident. No. ....							
Address .....							
Name .....							
Ident. No. ....							
Address .....							

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Mail registered bonds to .....

**EXCHANGE SUBSCRIPTION**

For United States of America 4¼ Percent Treasury Bonds of 1974

Dated May 15, 1964, With Interest From May 15, 1965, Due May 15, 1974

**ADDITIONAL ISSUE**

List of Accounts Included in this Subscription  
(Indicate total amount of all issues surrendered by each account and of amount of interest)

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York, N. Y. 10045

Dated at .....  
..... 1965

Attention: Government Bond Division

GENTLEMEN :

Subject to the provisions of Treasury Department Circular No. 3-65, Public Debt Series, dated April 29, 1965, the undersigned hereby subscribes, at 100.25, for United States of America 4¼ percent Treasury Bonds of 1974 (additional issue), in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith ..... \$.....  
To be withdrawn from securities held by you ..... \$.....  
To be delivered by ..... \$.....

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

**SECURITIES SURRENDERED**

(all coupons should be detached)

	Total Amount
4⅝% Treasury Notes of Series A-1965 .....	\$.....
3⅞% Treasury Notes of Series C-1965 .....	\$.....
<b>Total</b> .....	<b>\$.....</b>

Payment by subscriber of amount due on price adjustment (\$2.50 per \$1,000) is made as follows:

- By check herewith
- By charge to reserve account

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery accepted by the subscriber, or were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

Submitted by .....

Address .....



# NONNEGOTIABLE RECEIPT

Subscription No. \_\_\_\_\_

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

**4¼ PERCENT TREASURY BONDS OF 1974, ADDITIONAL ISSUE**

Securities allotted on this subscription will be delivered on May 17, 1965, in accordance with your instructions.

Teller  
Government Bond Division — Issues & Redemption Section

## BEARER BONDS DESIRED IN EXCHANGE

*(Use schedule on reverse side for REGISTERED bonds)*

Pieces	Denomination	Face amount	<i>(Leave this space blank)</i>
	\$ 500		
	1,000		
	5,000		
	10,000		
	100,000		
	1,000,000		
	<b>TOTAL</b>		

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)\*
- 3. Hold as collateral for Treasury Tax and Loan Account\*
- 4. Ship to the undersigned
- 5. Special instructions:

**TO FEDERAL RESERVE BANK OF NEW YORK**  
Fiscal Agent of the United States

.....  
(Date)

You are hereby authorized to deliver to

.....  
(Name of representative)

whose signature appears below,

\$ ..... par amount  
of securities issued pursuant to this subscription.

Name .....  
(Please print)

.....  
(Official signature required)

.....  
(Signature of authorized representative)

Submitted by .....

Address .....

*To Subscriber:* If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

# Schedule for Issue of Registered Bonds

Name in which bonds shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.  
(Please print or typewrite)

(Indicate under appropriate denominations, number of bonds desired.)

	Amount	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
Name.....							
Ident. No.....							
Address.....							
Name.....							
Ident. No.....							
Address.....							
Name.....							
Ident. No.....							
Address.....							
Name.....							
Ident. No.....							
Address.....							

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Mail registered bonds to .....

**EXCHANGE SUBSCRIPTION**

**For United States of America 4¼ Percent Treasury Bonds of 1974  
Dated May 15, 1964, With Interest From May 15, 1965, Due May 15, 1974**

**ADDITIONAL ISSUE**

*(Indicate total amount of all funds surrendered by each subscriber and its location)*  
*(Location of individuals not required)*

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York, N. Y. 10045			Dated at ..... ..... 1965		
Attention: Government Bond Division					

GENTLEMEN:

Subject to the provisions of Treasury Department Circular No. 3-65, Public Debt Series, dated April 29, 1965, the undersigned hereby subscribes, at 100.25, for United States of America 4¼ percent Treasury Bonds of 1974 (additional issue), in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities —

- Delivered to you herewith ..... \$.....
- To be withdrawn from securities held by you ..... \$.....
- To be delivered by ..... \$.....

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

**SECURITIES SURRENDERED**

*(all coupons should be detached)*

	Total Amount
<u>  </u> % Treasury Notes of Series A-1965 .....	\$.....
<u>  </u> % Treasury Notes of Series C-1965 .....	\$.....
<b>Total</b> .....	<b>\$.....</b>

Payment by subscriber of amount due on price adjustment (\$2.50 per \$1,000) is made as follows:

- By check herewith
- By charge to reserve account

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery accepted by the subscriber, or were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

Submitted by .....

Address .....

